

CURRENT REPORT No. 50/2016

Date of Report:

27 May 2016

Re:

Issuance of bonds within Emperia Holding Group.

Update:

The Management Board of Emperia Holding S.A. (Company) informs that on 27 May 2016 subsidiaries Stokrotka Sp. z o.o., Elpro Development S.A. and Elpro Ekon Sp. z o.o. S.K.A. issued short-term bonds, which were acquired by the companies of Emperia Holding Group. The total nominal value of issued bonds amounted to PLN 225 500 000:

- a) Stokrotka Sp. z o.o. issued short-term bonds with maturity date on 24 June 2016, with a total nominal value of PLN 45 000 000 which were acquired by:
 - P3 Ekon Sp. z o.o. S.k.a. – nominal value of acquired bonds PLN 35 000 000;
 - Emperia Holding S.A. – nominal value of acquired bonds PLN 10 000 000.

- b) Elpro Development S.A. issued short-term bonds with maturity date on 26 August 2016, with a total nominal value of PLN 147 000 000 which were acquired by:
 - P3 Ekon Sp. z o.o. S.k.a. – nominal value of acquired bonds PLN 47 000 000;
 - Infinite Sp. z o.o. – nominal value of acquired bonds PLN 5 000 000;
 - P5 Ekon Sp. z o.o. S.k.a – nominal value of acquired bonds PLN 60 000 000;
 - P5 Ekon Sp. z o.o. S.k.a – nominal value of acquired bonds PLN 35 000 000.

- c) Elpro Ekon Sp. z o.o. S.K.A. issued short-term bonds with maturity date on 24 June 2016, with a total nominal value of PLN 33 500 000 which were acquired by P3 Ekon Sp. z o.o. S.k.a

Above emissions have been carried out in the framework of the Emperia Holding Group's cash management. Interest on the bonds are based on WIBOR + margin

The criterion for recognizing assets as of significant value is their value, which exceeds 10 percent of the Issuer's equity.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(1) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.